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浙江浙大網新蘭德科技股份有限公司

ZHEDA LANDE SCITECH LIMITED*

*(a joint stock limited company incorporated
in the People's Republic of China)*

(Stock Code: 8106)

RISE SEA LIMITED

陞洋有限公司

*(a company incorporated in
Hong Kong with limited liability)*

JOINT ANNOUNCEMENT

**(1) EXTENSION OF THE LONG STOP DATE; AND
(2) DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT
RELATING TO UNCONDITIONAL MANDATORY CASH OFFER BY
GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED
ON BEHALF OF RISE SEA LIMITED
TO ACQUIRE ALL THE ISSUED H SHARES IN
ZHEDA LANDE SCITECH LIMITED*
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE
ACQUIRED BY RISE SEA LIMITED AND ZHEJIANG SHENGHUA
HOLDINGS COMPANY LIMITED*)**

**Financial adviser to
Zhejiang Shenghua Holdings Company Limited* and Rise Sea Limited**



Reference is made to the joint announcement issued by Zheda Lande Scitech Limited* (the “**Company**”) and Rise Sea Limited (the “**Offeror**”) dated 7 December 2016 in relation to, among other things, the Share Transfers and the H Share Offer (the “**Joint Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement, unless otherwise specified.

EXTENSION OF THE LONG STOP DATE

The Board was informed that on 28 December 2016, the Purchaser and the Vendors have signed the written confirmations, pursuant to which the parties agreed that the Long Stop Date has been extended from 31 December 2016 to 28 February 2017 (the “**New Long Stop Date**”).

Save for the above, all other terms and conditions of the Share Transfer Agreements as disclosed in the Joint Announcement shall remain in full force and effect.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As stated in the Joint Announcement, it is the intention of the Offeror and the Company that the offer document and the offeree board circular are to be combined in the Composite Document. The Composite Document setting out, among others, details of the H Share Offer, accompanied by the relevant forms of acceptance and transfer, and incorporating the recommendation from the Independent Board Committee and the advice letter from the Independent Financial Adviser in respect of the H Share Offer will be jointly despatched by the Offeror and the Company to the Shareholders in accordance with the requirements of the Takeovers Code, i.e. within 21 days of the date of the Joint Announcement.

However, as the making of the H Share Offer is conditional on the Completion and additional time is required to satisfy the conditions precedent of the Share Transfer Agreements and to complete the share transfer registration in respect of the Sale Shares, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document from 28 December 2016 to a day falling within 7 days after the Completion or 21 March 2017 (being the 7th day after 14 March 2017, which is the latest possible Completion Date given the New Long Stop Date is 28 February 2017), whichever is earlier, as required by Rule 8.2 of the Takeovers Code and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement will be jointly made by the Company and the Offeror when the Composite Document accompanied by the relevant form of acceptance and transfer is despatched.

By Order of the Board
ZHEDA LANDE SCITECH LIMITED*
Chen Ping
Chairman

By Order of the Board
RISE SEA LIMITED
Qian Haiping
Sole director

Hangzhou City, the PRC, 28 December 2016

As at the date of this joint announcement, the Board comprises six executive Directors, being Mr. Chen Ping, Mr. Chao Hong Bo, Mr. Xia Zhen Hai, Mr. Xie Fei, Mr. Wang Linhua and Mr. Wang Yong Gui and three independent non-executive Directors, being Mr. Zhang De Xin, Mr. Cai Xiao Fu and Mr. Gu Yu Lin.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Qian Haiping.

As at the date of this joint announcement, the ultimate parent company of the Offeror is Deqing Huisheng, the sole director of which is Mr. Xia Shilin.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than the information in relation to the Purchaser and the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The sole director of the Offeror and the sole director of Deqing Huisheng jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than those relating to the Company, the Vendors and their respective associates and parties acting in concert with them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcement” page on the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the website of the Company at <http://www.landpage.com.cn>.

** For identification purpose only*